

AM International Holdings











## BUSINESSES TRUSTED BY SOCIETY





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## Group Overview





FERTILIZERS & SUPPLY CHAIN PETROCHEMICALS INFRASTRUCTURE SERVICES MEDTECH GREEN SOLUTIONS



#### Message from the

#### Founder & Chairman



As a group, our commitment to ethical business standards, sustainability and safety remains unwavering.

Our corporate culture is guided by our values of integrity, respect for people and protecting our environment. This culture is underpinned by our inherent belief that successful businesses that are sustainable in the long term deliver business profit and social good in equal measure to create a positive impact on society.

As we focus on our core businesses and steer new horizons, we are building on our innovation momentum. A momentum that will help us navigate through disruptive forces at the convergence of business, governments and society in the digital age.

#### **Ashwin Muthiah**

Founder & Chairman

#### At a Glance





AM International is a diversified, multinational group of companies with a federated operating architecture.

Headquartered in Singapore, it has been trusted by millions of customers for over six decades. Today, many of the group's businesses are market leaders with footprints across South East and West Asia, India and the United Kingdom.

With a portfolio of geographic, diversified and newage businesses, AM International maintains a strategic focus on predictability, sustainability and value preservation.

With an unwavering commitment to doing business with integrity, AM International remains dedicated to growing businesses trusted by society.





Operations across 8 countries in South East, South & West Asia and Europe.



Headquarters



Plant



Regional Office



#### **Our Journey**





Acquired a scooter factory in Mumbai, Automobile Products of India in 1954

1960s



Established SSIPL in 1973



Mileoli

Established Wilson Cables in 1974



Wilson International founded in 1981



1980s

Tuticorin Alkali Chemicals and Fertilizers Limited founded in 1982 Spictra Inspiring accellence in healthcare

Established Spictra in 1992 **OREENSTAR** 

Greenstar Fertilizers established in 2010, became operational in 2011 postdemerger from SPIC

AM Foundation established in 2015



AM Foundation unveiled a new visual identity in line with its focus on primary healthcare

2020s

1950s 1970s



Started CSR initiatives in 1963

SPIC Nourishing growth

> Founded flagship company SPIC with a fertilizer plant at Tuticorin in 1969

Tamilnadu Petroproducts Itd. 1990s

Tamilnadu
Petroproducts Limited
founded in 1984



Founded Manali Petrochemicals in 1986



Founded EDAC Engineering in 1987 **2010**s



2000s

Sicagen founded in 2004



AM INTERNATIONAL HOLDINGS PRIVATE LIMITED
Businesses trusted by society

AM International Holdings established in 2007



Notedome Ltd. Acquisition in 2016



Foray into green energy solutions with Greenam Energy in 2017 Penn Globe Ltd acquisition in 2022



## People, Principles & Philosophy





FERTILIZERS & SUPPLY CHAIN PETROCHEMICALS INFRASTRUCTURE SERVICES MEDTECH GREEN SOLUTIONS

#### Our Principles & Values



#### **Our Mission**

To build robust, market-leading businesses drawing on collaborative team capabilities, focused execution, ethical business conduct and a distinctive regional & global focus to generate long-term value for our stakeholders.

#### **Our Vision**

To serve as a global holding company for our core areas of business and foster businesses that are trusted by society.

#### **Integrity**

Professional conduct, upholding good governance, transparency and the highest ethical standards.

#### **Opportunity**

Seizing opportunities for portfolio companies to enhance value, derive synergies and sustainability in the long run.

#### **Entrepreneurial Spirit**

Proactive and passionate, pursuing endeavours with a balance between entrepreneurial risk-taking and professional diligence.

#### **Innovation**

Ingenuity in our processes, products and systems to foresee customer needs and deliver delight through innovative ideas & technologies.

#### Responsibility

Commitment to improve the lives of people in the communities with a focus on environmental stewardship.





#### **Ashwin Muthiah**

Founder & Chairman



**Ashwin Muthiah** *Founder & Chairman* 

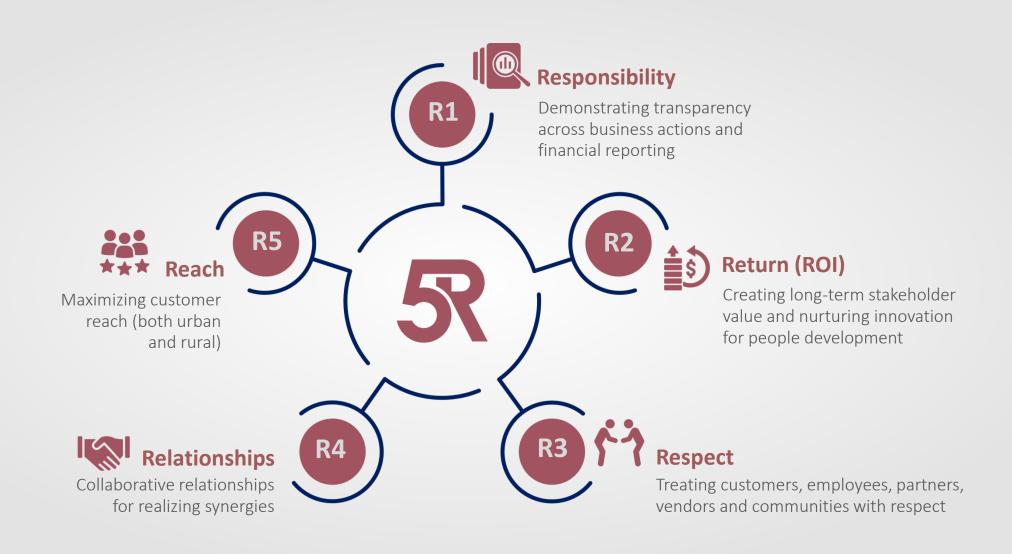
- Joined the family business in 2001.
- Re-oriented the group businesses under AM International in a strategic move to preserve the family legacy.
- Drives the expansion of "businesses trusted by society."
- Led from the front to consolidate and grow the group's traditional presence in fertilizers, supply chain, petrochemicals and infrastructure services to new ventures in medtech and green solutions.
- Starting a new phase of globalisation in the group, he worked with strategic stakeholders, acquiring assets, leveraging new-age technologies and building a professional leadership team.
- Chairs the philanthropic arm of the group AM Foundation which he founded in 2015.

#### **Public Recognitions:**

- Consul General Ad Honorem for the Republic of Philippines in Chennai, India since 1993.
- Past Member of the Singapore Economic Development Board (EDB).
- Trustee of the Saigon Chettiars' Temple Trust, Singapore.

#### Our 5R Philosophy







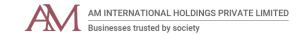
## Our Businesses





FERTILIZERS & SUPPLY CHAIN PETROCHEMICALS INFRASTRUCTURE SERVICES MEDTECH GREEN SOLUTIONS

## Our Businesses



Industry	Company	Segment	
Fertilizers & Supply Chain	SPIC Nourishing growth	Urea & Fertilizers	
	<b>©</b> REENSTAR	Phosphatic Chemicals	
	wilson with a Focus on Fertilizers and Related Raw Material		
	total shipping, delivered. SSIPL	Freight Solutions for Dry and Wet Bulk Cargo	
Petrochemicals	MANALI PETROCHEMICALS	Propylene Oxide Propylene Glycol	
	Notedome Ltd.	Cast Elastomers	
	PennWhite  GOBAL CHIMCAL SOLUTORS	Foam Control Agents	
	Tamilnadu Petroproducts ltd.	Linear Alkyl Benzene Chlor Alkalis	

Industry	Company	Segment	
Infrastructure Services	<b>€</b>	Construction Services	
	Sicagen	Construction Materials	
	WILSON C A B L E S	Electric Cables & Wires	
Medtech	Spictra	Medical Technologies	
(\$)	GREENAM	Solar Power Solutions	
Green Solutions		Eco-friendly Soda Ash	





## Southern Petrochemical Industries Corporation Ltd. (Listed)

**Urea & Fertilizers** 

- Established in 1969
- One of the leading fertilizer manufacturing companies in India
- As a pioneer in the fertilizer industry, SPIC was the backbone of Indian agriculture during the Green Revolution

BSE: 590030 | NSE: SPIC | ISIN: INE147A01011

www.spic.in

#### **Products**

**Chemical Fertilizers** 

Neem Coated Urea

Captive Power Plant

**Intermediate Product** 

Ammonia

**Tissue Culture Plants** 

Produced at Agro Biotech Centre

#### Certifications

- ISO 9001:2015
- ISO 14001:2015
- ISO 45001:2018

#### Safety & Other Awards

- British Safety Council, UK
- NSC, USA
- ICMA, FAI
- National Safety Council, India
- State-level and National-level Safety Awards







#### **Greenstar Fertilizers Ltd.**

#### **Phosphatic Chemicals**

- Established in 2010 and became operational in 2011 post a de-merger from SPIC
- A leading player in organic, inorganic & fertilizers, with a focus on Phosphatic Fertilizers and Specialty Agro Inputs
- Also offers a range of other farm inputs that maximise yield

#### www.greenstarfertilizers.com

#### **Products**

Di-Ammonium Phosphate

Single Super Phosphate (SSP)

Aluminium Flouride (ALF3)

Captive Power Plant

Speciality Agro Products

**Intermediate Products** 

Phosphoric Acid

Sulphuric Acid

#### Certifications

- ISO 9001:2015
- ISO 14001:2015
- ISO 45001:2018







#### Wilson International Trading Pte. Ltd.

**Commodity Trading House** 

- Established in 1981
- A commodity trading house focused on trading in fertilizers and related raw materials, chemicals and petroleum products
- Pan-Asia presence and provides similar services through its subsidiaries in Dubai, Malaysia, Vietnam, India and Switzerland\*

\*February 2022

#### www.wilsonuniverse.com

#### **Assets**

Acquired two Japanese-built Supramax Bulk Carriers

- AM Ocean Silver (Built Tsuneishi Shipbuilding, Japan)
- AM Ocean Star (Built Tsuneishi Shipbuilding, Japan)

Certifications & Recognitions

- Won the prestigious 'Singapore 1000' list since 2008
- GTP registered for 25 years





#### Singapore Shipping International Ltd.

#### Freight Solutions for Dry and Wet Bulk Cargo

- Established in 1973
- Specialises in comprehensive freight solutions for dry and wet bulk cargo
- Commercial Managers and Operators of Supramax Bulk Carriers - AM Ocean Silver and AM Ocean Star

#### www.ssipl.com.sg

#### Customers

- Serves group companies and global customers that include fertilizer mines & manufacturers, trading houses, steel mills, cement and power plants
- Currently performing Contract of Affreightment for a renowned fertilizer mine for a cargo volume of 500,000 MT

#### Certifications

• Member of ICC International Maritime Bureau (IMB)







#### Manali Petrochemicals Ltd. (Listed)

Propylene Oxide, Propylene Glycol, Polyols and PGMME

- Established in 1986 in the petrochemical complex in Chennai, India
- Commenced commercial production in 1991
- The only integrated manufacturer of Polyols in India
  - Acquired UB Petroproducts in 2000 through a merger
  - First and largest manufacturer of Propylene Oxide (PO) and Polyols in India
  - Only Indian manufacturer of Propylene Glycol (PG)
  - State-of-the-art in-house development facility to meet specific customer needs
  - Listed on BSE & NSE

BSE: 500268 | NSE: MANALIPETC | ISIN: INE201A01024

#### www.manalipetro.com

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#### **Products**

#### **Polyols**

- Flexible slabstock, flexible cold cure, rigids and elastomers
- Automotive, appliances, building & construction, energy, footwear, furniture & bedding, insulations, drilling, paints & coatings, etc.

#### **PGMME**

 Solvent used in paints & printing inks

Propylene Glycol (PG)

- Pharmaceutical, food & flavours and industrial grades
- To be augmented to 74,000 TPA in the next few years
- Di & Tri Propylene Glycol mainly for industrial applications

#### Propylene Oxide (PO)

• Feedstock for the derivatives (PY/PG/PGMME)

#### Certifications

- ISO 14001:2015, 9001:2015
- PG certified for IP/BP/USP/EP/Halal & FSSAI
- PO/PG/E series Polyols- Europe REACH Certified

#### Acquisitions

- Notedome Ltd in 2016 (UK-based)
- Penn Globe Ltd in 2022 (UK-based)





#### Notedome Ltd.

#### **Cast Elastomers**

- Established in 1977 in UK as a Cast Elastomer (CE) components maker
- Upgraded as a System House subsequently
- Globally acclaimed as the foremost CE maker
- Customers across 40 countries
- Makes a variety of CE systems for various applications under the Neuthane<sup>TM</sup> Brand
- Caters to aerospace, transportation, agriculture, industrial & mechanical, manufacturing & fabrications, marine, mining and quarrying, oil & gas, etc.
- Customers across 40 countries
- Globally acclaimed as the foremost CE maker

#### www.notedome.com

#### **Industries**

- Aerospace
- Transportation
- Agriculture
- Industrial & mechanical
- Manufacturing & fabrications
- Marine
- Mining & quarrying
- Oil & gas

#### Certifications

- ISO 9001:2015
- UK REACH





#### Penn Globe Ltd.

#### Foam Control Agents

- Established in 1985
- Global market leader in formulated chemical process aids, and a specialist in industrial, wastewater treatment, and food industry foam control
- Acquired and wholly-owned by MPL in 2022
  - Based out of Cheshire, United Kingdom, Penn Globe Ltd is a manufacturer of foam control agents and similar chemical products, including lubricants, surface coatings, release agents, and silicone emulsions through its wholly owned subsidiary Penn-White Ltd.
  - Offers a portfolio of high-performance products for a wide range of applications in various industries to customers in over 35 countries

#### www.pennwhite.co.uk

#### **Products**

- Anti-static Agents
- Foam Control Agents
- Greases & Lubricants
- Release Agents
- Silicone Removers
- Silicone Emulsions

- Heatset Web Offset
- Coldset Web Offset

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Sheet Fed

#### Certifications

- ISO 9001:2008
- FSSC & ISO 22000
- HACCP
- HALAL
- KOSHER





#### Tamilnadu Petroproducts Ltd. (Listed)

Linear Alkyl Benzene (LAB), Chlor Alkalis

- Established in 1984 as a Greenfield project for Linear Alkyl Benzene (LAB)
- Commenced commercial production in 1987
- Diversified into Chlor Alkalis manufacturing in 2000 through acquisition
  - Set up facilities for manufacture of Propylene Oxide (PO) in 2018.
  - The only LAB producer in South India
  - Major producer of caustic soda, chlorine and other related products.
  - Listed in BSE & NSE

BSE: 500777 | NSE: TNPETRO | ISIN: INE148A01019

www.tnpetro.com

#### **Products**

- Linear Alkyl Benzene (LAB)
- Proplyene Oxide (PO)
- Heavy Chemicals Division (HCD)

#### **Other Products**

- Normal Paraffin
- Caustic Soda
- Chlorine
- Ammonium Chloride & Hydrochloric Acid (HCD)

#### Certifications

- ISO 9001:2015
- ISO 14001:2015

#### Safety Awards

- State Safety Awards from India's National Safety Council and Tamil Nadu State Government
- Recipient of Sword of Honour and other awards from British Safety Council





#### **EDAC Engineering Ltd**

**Construction Services** 

- Established in 1987
- Recognised Engineering Procurement Construction (EPC) contractor for balance of plant packages for power projects
  - Executed over 100+ projects ranging from large thermal power plants to complex plants in India and overseas
  - Specialised in long-term & shutdown maintenance in refinery and petrochemical plants in India and overseas

#### www.edacengineering.com

#### **Sectors**

- Power
- Oil & Gas
- Refineries & petrochemicals
- Fertilizers
- Infrastructure
- Renewable Energy

#### Certifications

- ISO 9001:2015
- ISO 14001:2015
- OHSAS 18001:2007

#### **Safety Approvals**

- IBR Indian Boiler Regulations
- CEIG Chief Electrical Inspector to Government (ESA Grade "A" license to handle all HT electrical works)







#### Sicagen India Ltd. (Listed)

#### **Construction Materials**

- Established in 2004
- Focused on value-added infrastructure services
- Partnering some of Asia's and India's largest infrastructure developers
- Authorized partners of leading global manufacturers

#### BSE: 533014 | ISIN:INE176J01011

#### **Products**

#### **Building Materials**

- FRW Tubes
- Seamless Tubes
- Boiler Tubes
- Structural Tubes
- Construction Steel
- Cables & Electrical accessories
- Paints & Construction chemicals

#### **Power Control Systems**

#### Sales and Service of:

- Woodward Governors
- Actuators & Controls
- Compressor Controls
- Retrofit Solutions
- Customized Solutions
- Protection Systems
- Instrumentation Products

#### **Industrial Packaging**

#### Manufacturers of

- MS Barrels Open type & Closed type
- Conforming to IS standards

#### **Specialty Chemicals**

www.sicagen.com

#### Chemicals for:

- Cooling Tower water treatment
- Sugar Industry
- Leather Industry
- Condensate water treatment
- General Chemicals

#### Sectors

- Infrastructure
- Power
- Oil & Gas
- Refineries & petrochemicals

- Fertilizers
- Process Industries
- Transportation

#### Certifications

• ISO 9001:2015







#### Wilson Cables Pte. Ltd.

#### **Electrical Cables & Wires**

- Established in 1974
- Award-winning Singapore based cables manufacturer in diverse grades for power and control, fire resistance, shipboard, instrumentation, oil and gas and flexible applications with a global presence

#### www.wilson-cables.com

#### Industries

- Power and control cables
- Fire resistant cables
- Shipboard cables
- Instrumentation cables
- Oil and gas cables
- Flexible cables

#### Certifications

- ISO 9001:2015
- TUV SUD, Lloyds, DNV-GL, Bureau Veritas, ABS, NKK, BKI, SNI







#### Medihub Sciencetec Pte. Ltd.

#### **Medical Technologies**

- Started commercial production in 1992
- High-end life support solutions using state-of-theart medical technology.

#### www.spictra.com

#### **Focus Areas**

- Cardiac surgery
- Airway management
- Neurology
- Blood transfusion

#### **Contract Manufacturing**

- Blood cell salvage products for European company
- Chemotherapy perfusion products for US company
- Interventional products for Japanese company
- Cardiopulmonary products for Japanese company
- Indigenous dialyser development along with NHHID, Anna University

#### Certifications

- ISO 9001:2015
- ISO 13485:2016
- Class 7 Clean Room
- European CE marking MDD/93/42/EEC
- Govt. recognized R&D unit
- Manufacturing license issued by Indian Medical Device Regulation, 2017

#### **Awards**

- National-level invention award for Blood oxygenator
- National level technology innovation award for Cardioplegia system
- Invention award for Arterial Blood filter







#### **Greenam Energy Pte. Ltd**

#### **Solar Power Solutions**

- Established in 2017
- Charted a new course towards addressing global climate change by green energy production in a sustainable manner
- Completed 24.7 MW floating solar power plant, one of India's first floating renewable energy initiatives
  - Commissioned in March 2022
  - Power produced is cheaper by about 50% as compared to Government grid power
  - Higher efficiency due to cooling effect from water reservoir

#### **Key Project**

- Built India's largest captive floating solar power project is located at SPIC's Tuticorin plant
- Project supplies electricity to SPIC and Green star
- EDAC Engineering Ltd. undertook the construction

#### Impact

- Reduction in CO<sub>2</sub> emission up to 35,232 MT per annum
- Savings in evaporation of fresh water up to 109 million gallons per annum







#### **Tuticorin Alkali Chemicals & Fertilizers Ltd.**

(Listed)

**Eco-friendly Soda Ash** 

- Established in 1982
- Only Soda Ash manufacturer that derives the raw material CO<sub>2</sub> gas separated out of boiler flue gas
- Also co-produces Ammonium Chloride fertilizers through a dual process
- Having 3 MLD Desalination Plant

BSE: 506808 | NSE: TUTICORALK | ISIN: INE400A01014

www.tacfert.in

#### **Products**

Soda Ash

Ammonium Chloride (Fertilizer grade)

Ammonium Chloride (Technical grade)

#### Certifications

- ISO 9001:2008
- ISI 251:1998

#### **Awards**

- British Safety Council
- National Safety Council



#### Management Team





Director



Manish Nagpal CEO – Fertilizers Wilson International



Muthukrishnan Ravi Managing Director & CEO - Petrochemicals Manali Petrochemicals Ltd. (MPL)



S R Ramakrishnan
Whole-time Director
Southern Petrochemicals
Industries Corporation Ltd. (SPIC)



G Ramachandran
Managing Director
Tuticorin Alkali Chemicals
& Fertilizers Ltd. (TFL)



M Karthikeyan
Whole-time Director Operations
Manali Petrochemicals Ltd. (MPL)



Whole-time Director Operations Tamilnadu Petroproducts Ltd. (TPL)



**K T Vijayagopal**Whole-time Director Finance & CFO
Tamilnadu Petroproducts Ltd. (TPL)



Whole-time Director & CFO
Manali Petrochemicals Ltd. (MPL)



Govind D Panse Whole-time Director Wilson Cables Pte. Ltd. Singapore



## Our Strategy

AM



FERTILIZERS & SUPPLY CHAIN PETROCHEMICALS INFRAST

**INFRASTRUCTURE SERVICES** 

MEDTECH

**GREEN SOLUTIONS** 





At AM International, sustainability is at the core of our strategy. Our success is underpinned by our long-term focus on sustainable actions.









Improved Efficiencies	Innovation	Good Governance	Stewardship
In costs, operations, compliances and resource usage	To capitalize new business opportunities	To ensure transparency and accountability	In the post COVID-19 era

#### **Enabling Sustainable Growth**



Strengthen Market
Leadership

Enter Value

Based Business

Geographic +
Opportunistic
Focus

Create value through an ESG focus

Fortify leadership in the manufacturing & distribution business.

Upgrade plant & machinery, harness digitisation and an R&D-led innovation focus.

Enter new business areas that are complementing current businesses.

Focusing on emerging opportunities – Green Solutions and Medtech.

Focus on India & South East Asia as a geography to tap the 1 billion+ consumption opportunity.

Opportunistic foray into UK and Europe based on current strengths.

Ensure business longevity by making sustainability a priority.

Create long-term value by adopting a conscientious approach to ecological, social, and economic priorities.

#### **Driving Value Creation**









# **Cost & Compliance Leadership**

- Continuous capacity improvements with brownfield projects – optimize CAPEX through judicious resource utilization.
- Focus on energy savings and manufacturing efficiency – increased margins with reduced per unit production cost.
- Modernize our plants with best-inclass technology for Health, Safety, Security & Environment (HSSE).

# Market Leadership (India)

- Long-term, sustainable stakeholder returns with responsbile business conduct.
- Focus on Environmental, Social and Corporate Governance (ESG) parameters in every aspect of business – measured risk-taking & fiscal prudence.
- Committed to building trust & transparency with stakeholders through meaningful technology interventions.

## Value Creation Focus

- Fortifying market leadership in food security will be our continuous focus.
- Strengthening our presence in green solutions and speciality chemicals viz. manufacturing safe and future-proof solutions.
- The emphasis on small & marginal farmers is giving a fillip to agri-nutrient companies. Increasing environment awareness and compliance measures are driving green growth.



## COVID-19 Management

AM



FERTILIZERS & SUPPLY CHAIN PETROCHEMICALS INFRASTRUCTURE SERVICES MEDTECH GREEN SOLI

## Navigating COVID-19 with Resilience









Prioritising employee health and safety, focusing on workplace hygiene and worker safety.

Restricted personnel visits and staggered staff schedules.

Driving business expansion through clean energy and manufacturing.

Brownfield project expansion through sustainable technology interventions.

Focusing on new business opportunities in the food and pharma sectors.

Emerging opportunities—green solutions and medtech.

#### **Community Support**

With the support of the local government in Tamil Nadu, India, distributed food kits, along with health and hygiene essentials like face masks, sanitisers, and spray pumps to local communities.



## Corporate Social Responsibility





FERTILIZERS & SUPPLY CHAIN PETROCHEMICALS INFRASTRUCTURE SERVICES MEDTECH GREEN SOLUTIONS

#### **AM Foundation**





#### **AM Foundation**

- AM Foundation caters to the consolidated impact investing efforts of its member corporates.
- Across our businesses, we share our resources and expertise to support the vision of the Foundation and add value beyond our core business activities.
- The Foundation's initiatives are focused on primary healthcare.
- Our objective is to bridge the gap in the local healthcare ecosystem by bringing quality healthcare closer to the most vulnerable communities.

#### www.amfoundation.net.in

#### Why Primary Healthcare?



22%

Shortage faced by India in primary healthcare facilities



145<sup>th</sup>

India ranking out of 195 countries on the Global Healthcare Access and Quality Index (HAQ)



2.4 million

Annual number of preventable deaths in India







- Delivering cleaner, healthier and better life in the communities it operates and to focus on establishment of primary health care centres.
- Addressing the prerequisites for primary health care such as safe water, basic sanitation & hygiene, nutrition, immunisation and education.

Sanitation:

this project.

#### Key Activities Impact

- Establishing Primary Health Care Centres (PHCCs)
- Educating local communities on health and hygiene
- Providing treatment and medical care
- Constructing sanitation blocks in schools
- Awarding scholarships to students

- Primary Healthcare Centres:
   52,000+ people benefited from the Primary health care Service.
- Established **50+** sanitation blocks in government schools of Tamilnadu and **33,000+** students have benefited from
- Wellness & Wellbeing:
  42,000+ People have benefited from the community service by AM, PHCC's



## Thank You



#### **AM International Holdings**

8 Temasek Boulevard, #17-02/03, Suntec Tower 3, Singapore 038988.

#### www.aminternational.sg

Follow us on LinkedIn

#### **AM UK Holdings**

21-22 Grosvenor Street, Mayfair, London W1K 4QJ

www.amukholdings.co.uk

Follow us on LinkedIn

on <u>Linkeum</u>

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